



Registered Attendees
as of February 27, 2020

Guest Type	Firm name	Prefix	First Name	Last Name	Title	Work Phone	Email
Broker Dealer	Advisor Group	Mr.	Tony	Brown	Alternative Investment Research	(770) 690-3606	tbrown@advisorgroup.com
Broker Dealer	Advisor Group	Ms.	Michal-Erin	Frushell	Senior Analyst - Due Diligence	(678) 387-3069	mfrushell@ladenburg.com
Broker Dealer	Advisor Group	Mr.	Dan	Weiss	SVP, Investment Product Research	(770) 858-6835	dweiss@advisorgroup.com
Broker Dealer	Advisory Group Equity Services, Ltd	Mr.	Kyle	Kadish	Due Diligence Officer	(781) 750-8042	kkadish@tag-ages.com
Broker Dealer	Aegis Capital	Mr.	Rodney	Ibrahim	Managing Director	(212) 806-6372	ribrahim@aegiscap.com
Broker Dealer	American Portfolios Financial Services, Inc.	Mr.	Jim	Goedtke	SVP, Due Diligence Analyst & Product Manager	(507) 836-6499	jgoedtke@americanportfolios.com
Broker Dealer	Ameriprise Financial	Ms.	Amy	Untiedt	Director- Alternative Investments Due Diligence	(612) 671-2377	amy.untiedt@ampf.com
Broker Dealer	Ameritas Investment Corp	Mr.	Joel	Engle	Due Diligence Analyst	(816) 844-7780	jengle@ameritas.com
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Broker Dealer	AXA Advisors	Ms.	Sara	Homsi	Relationship Manager	(980) 308-8466	sara.homsi@axa-equitable.com
Broker Dealer	Berthel Fisher	Mr.	Matt	Mayer	DDO	(319) 730-5378	mmayer@berthel.com
Broker Dealer	Calton & Associates, Inc.	Mr.	Craig	Merkt	VP, Due Diligence	(813) 264-0440	cmerkt@calton.com
Broker Dealer	Cambridge Investment Research	Mrs.	Nicole	Mitchell	Investment Analyst on the Due Diligence and Analysis Team	(800) 777-6080	nicole.mitchell@cir2.com
Broker Dealer	Capital Investment Companies	Mr.	Jerry	Payne	Director Alternative Investments	(919) 593-5966	jpayne@capital-invest.com
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Broker Dealer	Great Nation Investment Corporation	Mr.	Kelly	Archer	President	(806) 353-6767	karcher@greatnation.com
Broker Dealer	Hantz Financial Services, Inc.	Mr.	Mark	Zeigler	Director of Regulatory Affairs	(248) 304-2855	mark.zeigler@hantzgroup.com
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Broker Dealer	Kalos Financial, Inc.	Mr.	Tyler	Mattingly	Senior Vice President, Due Diligence		
Broker Dealer	Kovack Securities	Mr.	Jim	Yates	Business Development Consultant	(954) 670-0622	jim@kovacksecurities.com
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Broker Dealer	Patrick Capital Markets, LLC	Mr.	Brian	Clark	President/CEO	(314) 963-9336	bclark@patrickcapital.com
Broker Dealer	SASStone Wealth Management	Mr.	Mayo	Woodward	Investment Products Manager	(205) 414-7336	mayo.woodward@saswealth.com
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RIA	Vivaldi Capital Management	Mr.	Michael	Peck	Chief Investment Officer	(312) 344-1704	mpeck@vivaldicap.com
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Asset Manager	Ashford Securities	Mr.	Jay	Steigerwald	President - Head of Distribution	(615) 397-2792	jsteigerwald@ashfordsecurities.com
Asset Manager	Black Creek Capital Markets	Mr.	Dean	Borgh	Vice President, Strategic Accounts	(612) 770-0602	dean.borgh@blackcreekgroup.com
Asset Manager	Black Creek Group	Mr.	Ryan	Strauser	SVP, Product Management	(720) 728-3181	ryan.strauser@blackcreekgroup.com
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Asset Manager	Bluerock Capital Markets	Ms.	Lisa	Bock	Sr. Vice President, National Accounts	(612) 940-9968	lbock@bluerockcm.com
Asset Manager	Bluerock Capital Markets	Mrs.	Sandra	Negrao-Catarino	Vice President, Relationship Manager	(201) 955-9506	snegrao@bluerockcm.com
Asset Manager	Carter Multifamily	Mr.	John	Carter	Founder and Chairman	(813) 358-5981	jcarter@carterfunds.com



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Guest Type	Firm name	Prefix	First Name	Last Name	Title	Work Phone	Email
Asset Manager	Carter Multifamily	Mrs.	Lisa	Robinson	President	(678) 983-4016	lrobinson@carterfunds.com
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Asset Manager	CIM Group	Mr.	R.P.	Bonham	Vice President, Due Diligence	(602) 778-6067	rbonham@cimgroup.com
Asset Manager	CIM Group	Mr.	Brian	Rivera	Partner	(602) 224-4266	chbrown@cimgroup.com
Asset Manager	Cottonwood Communities	Ms.	Michelle	Langer	Senior Vice President of Capital Markets, Strategic Accounts for Cottonwood	(801) 826-4914	michelle@cwmarketsgrp.com
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Asset Manager	Cottonwood Communities	Mr.	Eric	Marlin	Executive Vice President of Capital Markets	(801) 278-0700	eric@cwmarketsgrp.com
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Asset Manager	ExchangeRight	Mr.	Kevin	Zwick	National Accounts Director	(855) 317-4448	Kzwick@exchangeright.com
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Asset Manager	Inland Real Estate Investment Corporation	Mr.	Phil	Graham	Executive Vice President, Strategic Relations	(630) 218-2181	PGraham@inland-securities.com
Asset Manager	Inland Real Estate Investment Corporation	Ms.	Denise	Kramer	Senior Vice President, Investment Product Research	(630) 586-6709	DKramer@inland-securities.com
Asset Manager	Inland Real Estate Investment Corporation	Mr.	Ravi	Bansal	Chief Investment Officer	(630) 586-6636	ravi.bansal@inland-investments.com
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Asset Manager	Legendary Capital	Mr.	Rick	Vitale	Chief Distribution Officer	(651) 491-3693	rvitale@lodgingfund.com
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Asset Manager	Leitbox Self Storage Fund	Mr.	Bill	Leitner	Managing Principal	(205) 268-5324	bleitner@merchantsretail.com
Asset Manager	Leitbox Self Storage Fund	Mr.	Steve	Noble	Chief Strategic Officer		snoble@merchantsretail.com
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Asset Manager	Owl Rock	Mr.	Patrick	Willis	Principal	(813) 727-7388	patrick.willis@owlrock.com
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Asset Manager	Pacific Oak Capital Markets Group	Mr.	Jeff	Kremin	National Sales Manager	(949) 630-0762	jkremin@pac-oak.com
Asset Manager	Peachtree Hotel Group	Ms.	Gabby	Goodall	Strategic Accounts Coordinator, Capital Markets	(770) 462-3418	gabby.goodall@peachtreepcadvisors.com
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Asset Manager	SmartStop Asset Management	Ms.	Christine	Nguyen	Director, National Accounts	(949) 429-6600	cnguyen@strategiccmg.com
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Exhibitor	Alternative Investment Exchange (AIX)	Mr.	Brad	West	COO/CIO	(484) 845-3656	brad.west@aixplatform.com
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Guest Type	Firm name	Prefix	First Name	Last Name	Title	Work Phone	Email
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Exhibitor	UMB Fund Services	Mr.	Justin	Dahl	Vice President Business Development	(414) 299-2109	justin.dahl@umb.com
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Home Office/Vendor	Crow Signature Events	Mrs.	Michele	Crow	Event Planner	(770) 826-6336	mcrow.cse@gmail.com
Home Office/Vendor	Crow Signature Events	Ms.	Debbie	Ruda	Event Planner	(770) 617-7237	debbieruda@bellsouth.net
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