

BLUEVAULT BOWMAN SUMMIT

Panel Presentation 1

“The Keys to Effective Product Communication”

Monday, March 11, 2019
3:05pm

Moderated by:

Thayer Gallison, Ladenburg Thalmann
Financial Services

Panelists:

Joe Byrne, LPL Financial
Alan Feldman, Resource
Brackston Helms, CNL Securities

Panel Presentation 2

“Alternative Investment Equity Raise”

Tuesday, March 12, 2019
11:35am

Moderated by:

Bill Miller, CIM Group

Panelists:

Kevin Gannon, Robert A. Stanger & Co.
Josh Hoffman, Bluerock Value Exchange
Michael Reisner, CION Investments
H. Michael Schwartz, SmartStop Asset
Management

Panel Presentation 3

“The Dynamic Marketplace”

Wednesday, March 13, 2019
11:30am

Moderated by:

C. Jay Steigerwald

Panelists:

Catherine Bowman, The Bowman Law Firm
Thayer Gallison, Ladenburg Thalmann
Financial Services
Mark Goldberg, Griffin Capital Securities
Dan Shaeffer, Cottonwood

Panel Presentation 4

“Private Placements – What’s Old is
New Again”

Wednesday, March 13, 2019
4:15pm

Moderated by:

Peter Matejcek, Baker McKenzie

Panelists:

Kamal Jafarnia, Artivist
Larry Lyons, Kalos Capital
Todd Sakow, Carter Validus
Ryan Strauser, Black Creek Group