

# Private Wealth Partners Coverage Map

www.cimgroup.com

## Leadership Team

**Emily Vande Krol**  
Managing Director and President of CCO Capital, LLC | 602.778.6329

**Sean Morris** | 617.895.8815  
**Andrew Beyeler** | 602.778.6064  
Managing Director | Vice President

**Jeff Grant** | 617.680.8098  
**Garrett Hall** | 602.581.7729  
Managing Director | Vice President

## Business Development

### Custodians

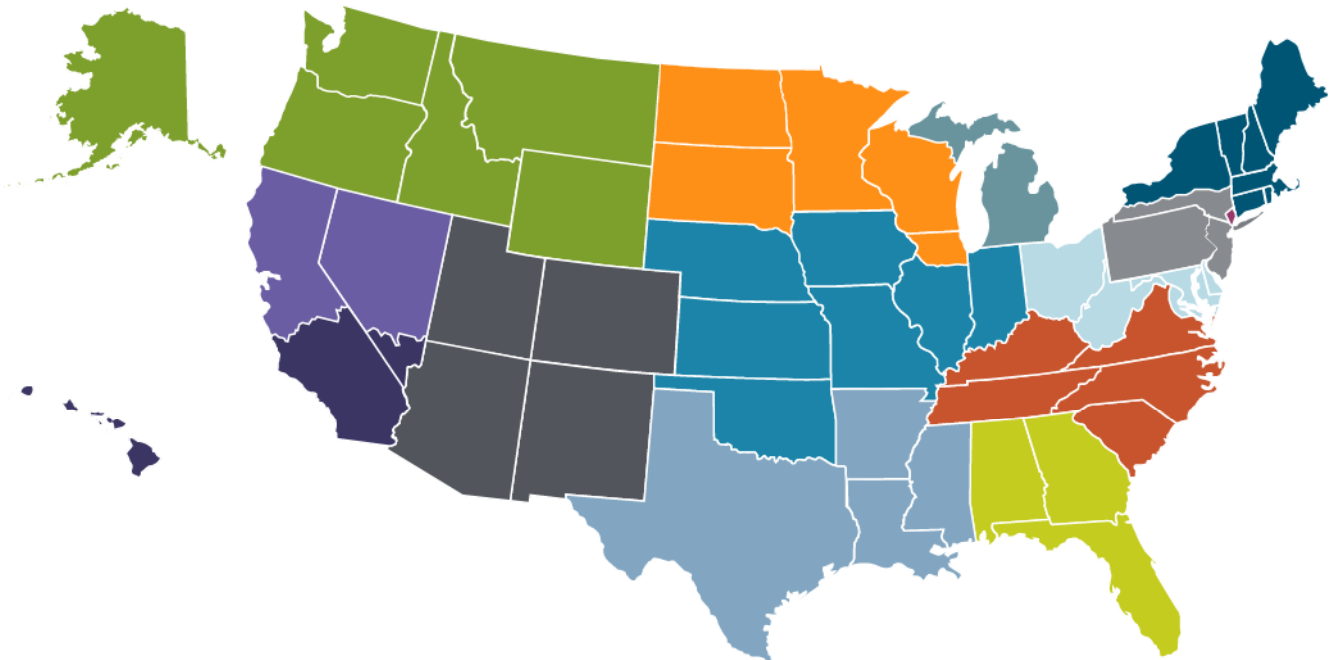
**Paul Gilhool**  
Vice President | 609.707.7605

**Alycia Lawson**  
Director | 602.778.6365

### BD Platforms

**Lindsey White**  
Vice President | 602.224.4238

## External and Internal Sales



<b>Pacific NW</b> Sean Henderson   602.778.6330	<b>North Central</b> Erik Primosch   602.339.7039 Josh Williams   602.778.6308	<b>Mid-Atlantic/Ohio Valley</b> Richard Smith   614.634.8375 Kyle Hyden   602.778.6279	<b>Michigan</b> Alan Mijes   248.563.8681
<b>Northern CA</b> TBD   866.341.2653	<b>Heartland</b> Matt Heihn   214.662.9019 Steve Nystrom   602.714.0005	<b>Atlantic</b> Kirk North   919.510.1276 Bobby Scheuch   602.563.6798	<b>Tri-State</b> Tim Ledbetter   610.295.8211 Matt Kvaal   480.542.8624
<b>Southern CA</b> Joe Tantarelli   512.969.8651 Nick Marchetti   602.778.6425	<b>South Central</b> Andrew Olson   602.653.0291 Ryan Maddox   602.778.6225	<b>Southeast</b> Paul Gilhool   609.707.7605 Zach Westenberg   602.778.6254	<b>NY Metro</b> Cara Petruccelli   646.650.3217 Eddie Welch   602.581.7733
<b>Four Corners</b> Matt Cardall   858.500.6824 Andrew Marini   602.224.4262	<b>New England</b> Ray DeSantis   401.829.2782 Jasen Roos   602.778.6179		



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