



A TRITON PACIFIC COMPANY

# Tasty vs

[Fill in the blank]

## Tasty QSRs continues to perform

▲ 1.34%  
YTD

▲ 7.00%  
Annualized

### U.S. Equity Markets<sup>1</sup>:

- Stocks plunge even as central banks step in.
- Benchmarks continue to fall as S&P, Nasdaq join Dow in bear-market territory.
- All three major indexes are down more than 14% for the week.

### Meanwhile, at Tasty QSRs<sup>2</sup>:

- Sales have continued and YTD returns are nearing 1.5%.
- The portfolio is currently on target to achieve a 7% annualized return.

## Does Your Portfolio Health Stand Up?

“The most important question in personal investing is never **“when”** but rather **“what,”** and investors should consider whether their portfolios are constructed both to weather the problems of 2020 but also to benefit from an inevitable rebound as the calendar moves forward.”

- David Kelly,  
Financial Advisor Magazine<sup>3</sup>

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1. <https://www.wsj.com/articles/global-stocks-follow-u-s-markets-lower-11583975524> | 2. For Accredited Investors Only - See PPM for State Requirements. There is no guarantee of income, or that a return of investment will be made. | 3. <https://www.fa-mag.com/news/the-year-of-the-virus-54401.html>

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