

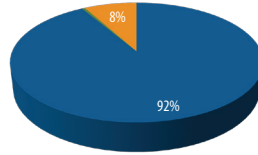
Interval Fund and Nontraded Closed-End Fund Review

Period Ending: March 31, 2018

Resource Credit Income Fund

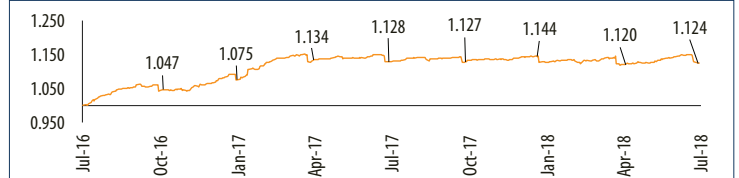
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Total Assets	\$107.8 Million
Investments	\$98.8 Million
Cash & Cash Equivalents	\$0.5 Million
Other	\$8.6 Million



Share Details:	Class A	Class C	Class W	Class I	Class L
Public Offering Price	\$11.68	\$11.13	\$11.00	\$11.03	\$11.49
Current NAV Per Share	\$11.01	\$11.13	\$11.00	\$11.03	\$11.00
Current Distribution Yield	6.36%	5.57%	6.36%	6.64%	6.11%
Effective Date	4/20/15	4/20/15	4/20/15	4/20/15	7/28/17
Ticker	RCIAX	RCICX	RCIWX	RCIIX	RCILX

Historical NAV Trend (Class A) July 2016 = 1.000



Risk Measures (Class A)

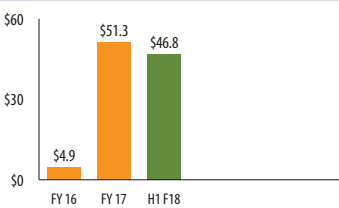
	H1 F18	H1 F17	H1 F16
Standard Deviation	1.51%	2.36%	4.37%
Sharpe Ratio	-0.22	4.41	-1.63
Correlation with S&P 500	0.41	0.29	0.14

Cash & Cash Equivalents to Total Assets Ratio	0.5%
Fund Type	Interval Fund
Asset Type	Credit
Sponsor/Advisor	Resource America
Sub-Advisor	N/A
Fiscal Year Ending	September 30

Investment Strategy

The fund's investment objective is to produce current income and achieve long-term capital appreciation with low to moderate volatility and low to moderate correlation to the broader markets. The Fund pursues its investment objective by investing in the debt of small- to middle-market companies with a focus on transactions sourced for the Fund by its Adviser, including in fixed-income oriented funds.

Net Offering Proceeds (\$ Millions)

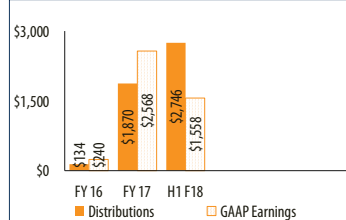


Since Inception: \$103.0 million

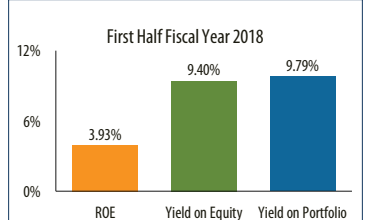
Historical Distributions

	Q1 F17	Q2 F17	Q3 F17	Q4 F17	Q1 F18	Q2 F18
A	\$0.19	\$0.19	\$0.18	\$0.18	\$0.18	\$0.18
C	\$0.17	\$0.17	\$0.16	\$0.16	\$0.16	\$0.16
W	\$0.18	\$0.19	\$0.18	\$0.18	\$0.18	\$0.18
I	\$0.19	\$0.19	\$0.18	\$0.18	\$0.18	\$0.18
L	\$0.17	\$0.17	\$0.17	\$0.17	\$0.17	\$0.17

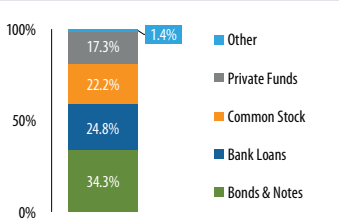
Distributions and Earnings



Portfolio Yields



Portfolio by Asset Type



Portfolio Composition

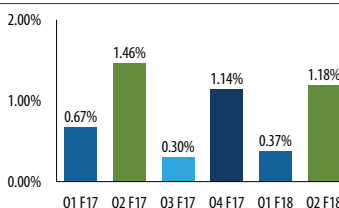
Top Portfolio Holdings

	%	\$ Mil.
GoldenTree Credit Opportunities Fund	6.2%	\$6.1
Tree Line Credit Strategies LP	6.0%	\$5.9
Ares Capital Corp.	5.6%	\$5.5
Renaissance Learning, Inc.	4.9%	\$4.8
CVC European Midmarket Solutions Fund	4.9%	\$4.8

Total Return (Before Fees)

	H1 F18	H1 F17	H1 F16
Class A	2.08%	12.37%	-5.20%
Class C	1.71%	12.10%	-5.50%
Class W	2.08%	12.29%	-5.40%
Class I	2.21%	12.54%	-5.10%
Class L	1.95%		

Share Repurchases



As a percent of average net assets for the period.

Key Statistics

Fund Operating Expense Ratio (Gross)	2.93%
Fund Operating Expense Ratio (Net)	2.62%
Annual Management Fee	1.85%
Leverage Ratio	0.00%
GAAP Earnings Payout Ratio	176.24%
Waivers as % of Distributions	4.51%

Contact Information

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