

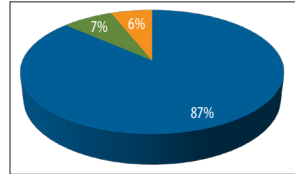
# Interval Fund and Nontraded Closed-End Fund Review

Period Ending: September 30, 2017

## Resource Credit Income Fund

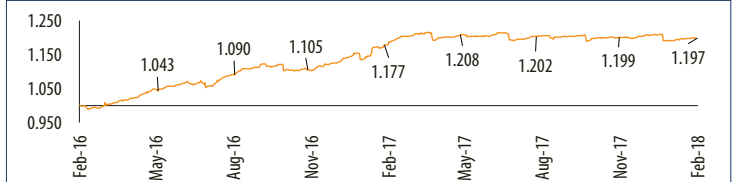
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Total Assets	\$59.5 Million
Investments	\$51.5 Million
Cash & Cash Equivalents	\$4.4 Million
Other	\$3.6 Million



Share Details:	Class A	Class C	Class W	Class I	Class L
Public Offering Price	\$11.81	\$11.25	\$11.12	\$11.15	\$11.61
Current NAV Per Share	\$11.13	\$11.25	\$11.12	\$11.15	\$11.12
Current Distribution Yield	6.47%	5.69%	6.38%	6.73%	6.12%
Effective Date	4/20/15	4/20/15	4/20/15	4/20/15	7/28/17
Ticker	RCIAX	RCICX	RCIWX	RCIIX	RCILX

### Historical NAV Trend (Class A) Feb 2016 = 1.000



Cash & Equivalents to Total Assets Ratio	7.4%
Fund Type	Interval Fund
Asset Type	Credit
Sponsor/Advisor	Resource America
Sub-Advisor	N/A
Fiscal Year Ending	September 30

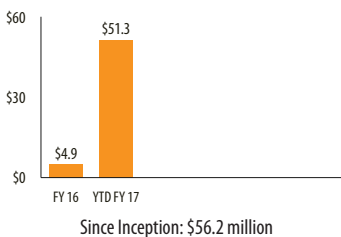
### Investment Strategy

The fund's investment objective is to produce current income and achieve long-term capital appreciation with low to moderate volatility and low to moderate correlation to the broader markets. The Fund pursues its investment objective by investing in the debt of small- to middle-market companies with a focus on transactions sourced for the Fund by its Adviser, including in fixed-income oriented funds.

### Risk Measures

	FY 17	FY 16
Standard Deviation	2.73%	4.98%
Sharpe Ratio	5.09	0.79
Correlation with S&P 500	0.27	0.23

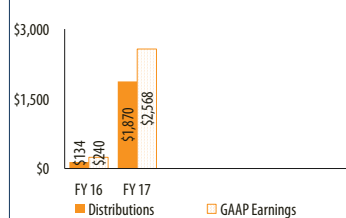
### Net Offering Proceeds (\$ Millions)



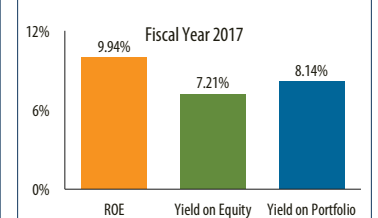
### Historical Distributions

	Q3 F16	Q4 F16	Q1 F17	Q2 F17	Q3 F17	Q4 F17
A	\$0.18	\$0.18	\$0.18	\$0.19	\$0.19	\$0.18
C	\$0.16	\$0.16	\$0.16	\$0.17	\$0.17	\$0.16
W	\$0.16	\$0.16	\$0.16	\$0.18	\$0.18	\$0.17

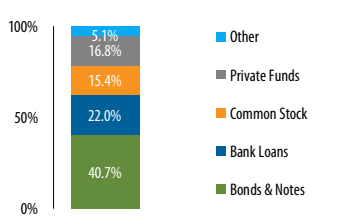
### Distributions and Earnings



### Portfolio Yields



### Portfolio by Asset Type



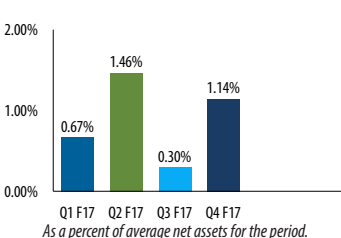
### Portfolio Composition

Top Portfolio Holdings	%	\$ Mil.
GoldenTree Credit Opportunities Fund	9.4%	\$4.8
Dreyfus Treasury Cash Management	8.4%	\$4.3
CVC European Midmarket Solutions Fund	7.4%	\$3.8
Artesyn Embedded Technologies, Inc.	6.9%	\$3.5
Jo-Ann Stores Holdings, Inc.	4.6%	\$2.4

### Total Return (Before Fees)

	FYTD 17	FY 16
Class A	15.79%	6.22%
Class C	10.08%	6.85%
Class W	15.77%	5.74%
Class I	16.07%	6.42%

### Share Repurchases



### Key Statistics

Fund Operating Expense Ratio (Gross)	4.35%
Fund Operating Expense Ratio (Net)	2.50%
Annual Management Fee	1.85%
Leverage Ratio	0.00%
GAAP Earnings – Payout Ratio	72.82%
Waivers as % of Distributions	25.49%

### Contact Information

[www.resourcecreditincome.com](http://www.resourcecreditincome.com)

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